

**NOTICE OF SPECIAL MEETING
BLUE LAKE METROPOLITAN DISTRICT NO. 3**

June 29, 2023

NOTICE IS HEREBY GIVEN that the Boards of Directors (the “Board”) of the BLUE LAKE METROPOLITAN DISTRICT NO. 3 of the County of Weld, State of Colorado, will hold a special meeting at 1:00 p.m., on Thursday the 29th day of June 2023, at High Plans Library, 555 Main Street, Hudson CO 80642 and via zoom at which the Board will make a make final determination to issue and refund general obligation indebtedness by considering approval of a resolution authorizing the execution and delivery of a loan agreement with NBH Bank and, pursuant thereto, the issuance of a promissory note evidencing the District’s obligation to repay a loan in the approximate principal amount of \$6,500,000.00 for the purpose of advance refunding the District’s Limited Tax (Convertible to Unlimited Tax) General Obligation Bonds, Series 2018A and Subordinate Limited Tax General Obligation Bonds, Series 2018B, and also reimbursing additional costs of public improvements, which loan is to be issued initially taxable and convertible to tax exempt in accordance with the loan agreement, and which loan is to be payable initially from limited ad valorem property taxes of the District, subject to conversion to an unlimited mill levy in accordance with the loan agreement. Such resolution also authorizes a Private Placement Agreement, and such other certificates and documentation deemed necessary and appropriate to issue such loan.

Join Zoom Meeting

<https://us06web.zoom.us/j/81066337904?pwd=am52Z3ptSXdjUg5cHRTbVk0VndjUT09>

Meeting ID: 810 6633 7904 Passcode: 084976

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for the purpose of conducting such business as may come before the Board pursuant to the attached agenda.

This meeting is open to the public.

BY ORDER OF THE BOARD OF DIRECTORS
BLUE LAKE METROPOLITAN DISTRICT NO. 3

By: /s/ COMMUNITY RESOURCE SERVICES OF
COLORADO